

REPRESENTATION

The Management Board of LC Corp S.A. hereby represents that to the best of its knowledge the annual consolidated financial statements of the LC Corp Group and the comparable data, were prepared in compliance with the accounting standards in force and present the LC Corp Group's assets, financial standing and financial performance in a true, fair and clear manner, and the annual Directors' Report shows a true view of the LC Corp Group's development, achievements and standing, including the description of basic risks and threats.

Wroclaw, March 13 2009

Dariusz Niedośpiel –
President of the Management Board

Waldemar Horbacki –
Vice-President of the Management Board

Dariusz Karwacki –
First Vice-President of the Management Board

Waldemar Czarnecki –
Member of the Management Board
