

Wroclaw, 11 May 2012

**Supervisory Board
of LC Corp S.A.**
in Wroclaw

MOTION OF COMPANY'S MANAGEMENT BOARD

The Management Board of LC Corp S.A. proposes to dedicate the profit generated by the Company in 2011 amounting to 5,116 T PLN (in words: five million one hundred and sixteen thousand PLN), the amount in full zlotys amounting to PLN 5,116,063.46 (in words: five million one hundred and sixteen thousand sixty three 46/100 PLN) entirely to the supplementary capital.

At the same time the Management Board proposes to allocate the amount 10,589 T PLN (in words: ten million five hundred and eighty nine thousand PLN), the amount in full zlotys amounting to PLN 10,589,535.61 (in words: ten million five hundred eighty nine thousand five hundred and thirty five 61/100 PLN) being the increase of the approved results from the previous years for 2009 and 2010 resulting from the merger of LC Corp S.A. (Acquiring Company) with LC Corp Invest Sp. z o.o. (Acquired Company– formerly LC Corp Invest III Sp. z o.o. Sp. k., converted on 29 June 2011 into a limited liability company) and the conversion comparable data to the supplementary capital.

The Management Board plans to present the aforementioned proposed distribution of profit for year 2011 and the allocation of the amount being the increase of approved results from previous years for 2009 and 2010 resulting from the merger with LC Corp Invest Sp. z o.o. to the Ordinary General Shareholders Meeting approving the Company's results for year 2010.

Considering the above the Company's Management Board requests the Supervisory Board to issue the positive opinion regarding the aforementioned proposed distribution of the profit for year 2011.