

(Current Report no 5/2007)

June 22nd 2007

Registration in KDPW (National Depository of Securities, Poland) of Series A, B, C, D, E, F, G, and H Shares, Allotment Certificates (PDA) for Series J Shares and Series J Shares

Legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodical information

Pursuant to Art. 34.1 of the Regulation of the Minister of Finance dated October 19th 2005 on current and periodical information disclosed by issuers of securities, the Management Board of LC Corp S.A. reports that on June 21st 2007 the Management Board of KDPW S.A. adopted resolution No. 445/07, in which it granted to LC Corp S.A. the status of a participant in KDPW of the ISSUER type, and registered 389,558,311 ordinary bearer shares of LC Corp S.A. and up to 57,000,000 allotment certificates for series J ordinary bearer shares and up to 57,000,000 series J ordinary bearer shares, subject to the conditions set out in the above-mentioned resolution.