

(Current Report No. 5/2019)

05/03/2019

Setting First and Last Quotation Day for LC Corp S.A. Bearer Bonds in Alternative Trading System on Catalyst Market

Legal basis: Art. 56(1)(2) of the Act on Public Offering- current and periodic information

In relation to Current Reports Nos. 4/2019 of 27 February 2019, 71/2018 of 27 November 2018 and 64/2018 of 19 October 2018, the Management Board of LC Corp S.A. ("the Issuer") informs that today it has learned of the Resolution No. 143/2019 being adopted by the Management Board of the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A.) on 4 March 2019 and of the Resolution No. 47/19 being passed by the Management Board of Bond Spot S.A. on 4 March 2019 on setting 6 March 2019 as the date for the first quotation of 34,000 (thirty-four thousand) LCC191020OZ1 series bearer bonds with par value of PLN 1,000 (one thousand Polish Zlotys) in the alternative trading system on the Catalyst market. The said bonds have been assigned a code: PLLCCRP00140 by the Central Securities Depository of Poland (Krajowy Depozyt Papierów Wartościowych S.A.) and will be quoted in the continuous trading system under an abbreviated name LCC1020. The last date of quotation for the bonds in question has been scheduled for 7 October 2020, with a trading unit being decided as 1 unit and an obligatory unit as 100 units.

Further, in relation to Current Reports Nos. 4/2019 of 27 February 2019, 71/2018 of 27 November 2018 and 64/2018 of 19 October 2018, the Management Board of LC Corp S.A. ("the Issuer") informs that today it has learned of the Resolution No. 144/2019 being adopted by the Management Board of the Warsaw Stock Exchange on 4 March 2019 and of the Resolution No. 48/19 being passed by the Management Board of Bond Spot S.A. on 4 March 2019 on setting 6 March 2019 as the date for the first quotation of 66,000 (sixty-six thousand) LCC191022OZ2 series bearer bonds with par value of PLN 1,000 (one thousand Polish Zlotys) in the alternative trading system on the Catalyst market. The said bonds have been assigned a code: PLLCCRP00157 by the Central Securities Depository of Poland and will be quoted in the continuous trading system under an abbreviated name LCC1022. The last date of quotation for the bonds in question has been scheduled for 7 October 2022, with a trading unit being decided as 1 unit and an obligatory unit as 100 units.

Legal basis: Article 56(1)(2)(a) of the Act on Public Offering and Conditions for Introducing Financial Instruments into Organised Trading and on Public Companies (*Dziennik Ustaw* [Journal of Laws] No. 184 of 2005, item 1539 as amended) in connection with Section 17 of the Regulation of the Minister of Finance of 29 March 2018 on Current and Periodic Information Published by Issuers of Securities and on Conditions for Regarding Information Required by Law of Non-Member State as Equivalent (*Dziennik Ustaw* [Journal of Laws] of 2018, item 757).