

(Current Report No 66/2007)**Wrocław, December 12th 2007****Condition for Conclusion of Significant Agreement to Purchase Real Estate by Subsidiary Fulfilled**

Legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodical information

The Management Board of LC Corp S.A. (the Issuer) - pursuant to Art. 5.1.4 of the Regulation of the Minister of Finance dated October 19th 2005 on current and periodical information disclosed by issuers of securities, and with reference to Current Report No. 59/2007 of November 27th 2007 - hereby reports that due to fulfilment of the condition binding the conclusion of the purchase agreement, on December 12th one of the Issuer's subsidiaries – Warszawa Nieruchomości sp. z o.o. – in which the Issuer holds 99.93% shares and votes at the GM, entered with an entity unrelated to the Issuer – Brynów Park Sp. z o.o. – into an agreement to purchase the perpetual usufruct right to the real estate located in Katowice, ul. Ceglana, total area 103,940 m², for the total net price of PLN 114,334,000 (one hundred fourteen million three hundred thirty four thousand zloty).

The purchase of the real estate was conditional on, inter alia, the Mayor of Katowice's waiver of the pre-emptive right that the District of Katowice was entitled to under Art. 109 section 1.2 of the Act dated August 21st 1997 on Real Estate Management.

This agreement is considered an agreement of significant value pursuant to the criteria referred to in Art.2.1 section 51a of the Regulation of the Minister of Finance dated October 19th 2005 on current and periodical information disclosed by issuers of securities.