

## (Current Report No. 80/2017)

15 September 2017

### Information from shareholders about the determination by the Sellers of the sales price and the number of shares in the sale transaction of the shares of LC Corp S.A. as part of accelerated book-building mode

Legal basis: Art. 17 para. 1 of the Market Abuse Regulation - confidential information

The Management Board of LC Corp S.A. (the "**Issuer**") hereby informs that on 15 September 2017 it received from the Company's shareholders, i.e. Mr Leszek Czarnecki, LC Corp BV, Getin Noble Bank S.A., Open Finance S.A., Open Life Towarzystwo Ubezpieczeń Życie S.A. ("**Shareholders**") a notification containing the following information:

"We, the undersigned shareholders of LC Corp S.A. with its registered office in Wrocław (the "**Company**"), hereby inform the Company that in connection with the agreement concerning the placement and offering of the Company's shares (the "**Agreement**") concluded on 12 September 2017 between Mr Leszek Czarnecki, LC Corp BV, Getin Noble Bank S.A., Open Finance S.A., Open Life Towarzystwo Ubezpieczeń Życie S.A. (the "**Sellers**") and Mercurius Dom Maklerski Sp. z o.o. ("**Global Coordinator**") and mBank S.A., Trigon Dom Maklerski S.A. ("**Joint Bookrunner**") and mCorporate Finance S.A., Trigon Investment Banking spółka z ograniczoną odpowiedzialnością & wspólnicy Sp. k. ("**Financial Advisers**") and in connection with the completed book-building, a price annexe (the "**Price Annexe**") was concluded on 15 September 2017.

In the Price Annexe the Parties have established the sale price in the amount of PLN 2.10 per one share of the Company and the number of Company shares sold at 229,004,081. The shares sold constitute 51.17% of the Company's share capital."