

(Current Report No 029/2011)**June, 9th 2011****Registration of LC Corp SA Bearer Bonds by National Depository for Securities**

Legal Basis: Art. 56.1.2 of the Act on Public Offering – current and periodic information

The Management Board of LC Corp S.A. reports that – with reference to Current Report No. 16/2011 of April 15th 2011 – it received Resolution No. 479/11 of the Management Board of the National Depository for Securities, adopted on June 1st 2011, concerning (i) registration by the National Depository for Securities of 1,000 (one thousand) Series LCC001150414 bearer bonds of LC Corp SA with the par value of 100,000 (one hundred thousand zloty) each and redemption date of April 15th 2014, issued pursuant to Resolution No. 1 of the Company's Management Board dated July 26th 2007, and amended in Resolution No.1 of the Company's Management Board dated July 27th 2007, and pursuant to Resolution No.1 of the Company's Management Board dated April 14th 2011, and (ii) concerning assignment of Code PLLCCRP00033 to the bonds, provided that the bonds are introduced to an alternative trading system, and on condition that the registration of the bonds by the National Depository for Securities should occur within 3 days from the date the National Depository for Securities has received documents confirming introduction of the bonds to an alternative trading system.

Legal basis:

Art. 56.1.2a of the Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies (Journal of Laws - Dz. U. of 2005, No. 184 Item 1539, as amended), in connection with Art. 34 of the Directive of the Minister of Finance dated February 19th 2009 *on current and periodic information published by issuers of securities and conditions for recognising as equivalent the information required by the laws of a non-member state* (Journal of Law – Dz.U. of 2009, No. 33, Item 259, as amended).