

**(Current Report No. 30/2019)****22/07/2019****Information on Registration of Issuer's Merger with Subsidiary**

Legal basis: Article 17(1) of MAR - inside information

The Management Board of LC Corp S.A. ("the Issuer") informs that today, i.e. 22 July 2019, it has been advised that on 15 July 2019 the District Court for Wrocław-Fabryczna in Wrocław, the 6th Commercial Division of the National Court Register, registered the merger of the Issuer as the acquiring company ("the Acquiring Company") with the Issuer's subsidiary – LC Corp Invest XX Sp. z o.o., having its registered office in Wrocław, ("the Acquired Company") pursuant to Article 492(1)(1) in conjunction with Article 516 of the Code of Commercial Partnerships and Companies.

The merger took place under terms and conditions set out in a merger plan, which was agreed between the Management Boards of the Acquiring Company and the Acquired Company on 10 May 2019 ("the Merger Plan").

On the date of entering the merger on the register of entrepreneurs of the National Court Register, the Issuer assumed all the rights and obligations of LC Corp Invest XX Sp. z o.o., with the registered office in Wrocław.

The Issuer informed of the planned merger in the Report no. 16/2019 of 10 May 2019, Report no. 17/2019 of 10 May 2019 and Report no. 23/2019 of 24 May 2019.