

(Current Report No 34/2007)

Wrocław August 13th 2007

Forecast of LC Corp Group's financial result at the end of 2007

Legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodical information

LC Corp S.A. (the Issuer) hereby forecasts the net financial result of PLN 102,900,000 as at December 31st 2007. This information will be released on August 14th 2007 at a press conference.

Legal basis: Art. 5.1.25 of the Regulation of the Minister of Finance dated October 19th 2005 on current and periodical information disclosed by issuers of securities (Dz. U. of 2005, No 209, item 1744).